

INTAKE ASSESSMENT
Client Questionnaire

Date: _____

Name: _____ DOB: ____/____/____

Address: _____ (city/state/zip) _____

Medical History

Primary Care Physician: _____ Phone: _____

Address: _____

Last Medical Exam: _____

List any medical problems that you are currently experiencing:

List any medications you are currently taking (including over-the-counter and herbal/vitamins):

List any allergies: _____

What recreational drugs/alcohol have you used in the past 6 months and how often?

List any past medical condition or hospitalization that may be relevant to your current state of wellness.

Psychiatric History

____ Have you ever been treated (inpatient or outpatient) for drug or alcohol use

____ Have you ever been hospitalized for stress or a psychiatric condition

____ Have you ever been hospitalized for a medical condition

____ Have you ever taken or been prescribed drugs to treat stress, anxiety, depression or a psychiatric condition

____ Are you concerned about your alcohol or drug use

____ Has anyone ever expressed concern about your alcohol or drug use

Have you ever been treated for a psychiatric illness? _____

If yes, by whom: _____ When: _____

Diagnosis: _____ Medications tried: _____

What symptoms or problems in the past led you to seek out a psychiatrist? _____

Have you ever seen a counselor/therapist before? _____
 If yes, who: _____ When: _____
 What did you like about counseling/therapy? _____

 What did you dislike about counseling/therapy? _____

Once a plan of treatment is agreed upon, may we inform your Medical Doctor/Psychiatrist to better coordinate your treatment? _____

Family history and current family information

Now or in the past, did anyone in your family (including parents, siblings, children, aunts or uncles, grandparents) have any of the following:

- Alcoholism/substance abuse or other problems with addiction
- Depression
- Mental illness
- Long lasting or repeated physical illness
- Anxiety
- Is there (or has there ever been) any physical, emotional or sexual abuse in the family?

	Age	Occupation	Describe Relationship
Father:	/	/	/
Mother:	/	/	/
Step-Father:	/	/	/
Step-Mother:	/	/	/
Brother(s):	/	/	/
	/	/	/
	/	/	/
Sister(s):	/	/	/
	/	/	/
	/	/	/

Social History

_____ Married (number of times) _____ Divorced _____ Single _____ Widowed
 _____ Living with someone _____ Separated

In general, how would you describe your relationship with your partner? _____

Children (indicate which are from a previous marriage or relationship with the letter P in the last column)

Name	Age	Gender	School (grade)	P?

In general, how would you describe your parenting ability? _____

How do you and the other parent of your child/children parent as a team? _____

Any difficulties? _____

What is the highest grade you completed? _____ GED? _____

Occupation: _____ Employer: _____

Job satisfaction: _____ love it _____ like it _____ mild dislike _____ hate it

Have you had any major changes in the last year, positive or negative, such as a death in the family, divorce or marriage, a move, starting or ending of a job? _____

If yes, please elaborate: _____

What problem(s) led you to seek counseling today? _____

How long has this problem(s) been going on? _____

How is this problem(s) affecting you? _____

What do you hope to accomplish through counseling? (what 2-3 problems would you like to see made better? _____

How many appointments do you think will be required to accomplish the goals stated above?
____ 1 - 5 ____ 6 - 10 ____ 11 - 20 ____ Other (please specify) _____